

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
NORTEL NETWORKS CORPORATION, NORTEL NETWORKS LIMITED,
NORTEL NETWORKS GLOBAL CORPORATION, NORTEL NETWORKS
INTERNATIONAL CORPORATION AND NORTEL NETWORKS
TECHNOLOGY CORPORATION**

**APPLICATION UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

NOTICE OF APPEARANCE

TO: ERNST & YOUNG INC.
Court-appointed Monitor of Nortel Networks
Corporation & others
222 Bay Street, Suite 1600
Toronto, Ontario
Canada M5K 1J7

WITH A COPY TO: GOODMANS LLP
Lawyers for the Court-appointed Monitor of Nortel
Networks Corporation & others
Bay Adelaide Centre, 333 Bay Street, Suite 3400
Toronto, Ontario
Canada M5H 2S7

Attention: Nortel Settlement
Phone: 1-416-943-4439 or 1-866-942-7177
E-mail: nortel.monitor@ca.ey.com
Fax: 1-416-943-2808

Attention: Christopher Armstrong
Email: carmstrong@goodmans.ca
Fax: 1-416-979-1234

I, _____ (please check the box that applies):
(insert name)

- am a current employee of the Canadian Nortel companies;
- am a current employee of the Canadian Nortel companies and am currently in receipt of or have applied for disability income benefits;
- am a former employee of the Canadian Nortel companies;
- am a former employee of the Canadian Nortel companies in receipt of a Nortel pension;
- am a surviving spouse in receipt of a Nortel pension or a person claiming an interest under or on behalf of a former employee of the Canadian Nortel companies in receipt of a Nortel pension;
- am a provincial pension plan regulator _____
(state name of provincial pension regulator and your title)

Under the Order of Mr. Justice Morawetz dated February 9, 2010, affected notice parties who wish to appear and be heard to oppose a motion currently scheduled for March 3, 2010 (the “**Settlement Approval Motion**”) to approve a settlement described in the Notice Letter sent to such parties (the “**Settlement**”) may do so by filing this Notice of Appearance with the Monitor and Goodmans LLP by way of fax/email/regular mail/courier provided that such Notice of Appearance is received by the Monitor and Goodmans LLP on or before 10:30 a.m. (prevailing Eastern Time) on March 1, 2010.

I hereby notify the Monitor that: (a) I intend to appear at the Settlement Approval Motion to oppose the Settlement Approval Motion; and (b) I will appear in person or through my own independent counsel at my own expense at the Settlement Approval Motion and to the extent I wish to appear in any other proceedings relating to the Settlement. I oppose the Settlement for the following reasons (briefly describe your reasons for opposing in the space provided below):

Failure to file a Notice of Appearance with the Monitor and Goodmans LLP on or before 10:30 a.m. (prevailing Eastern Time) on March 1, 2010 will result in you being bound by all terms of the Settlement, the Settlement Agreement and the Settlement Approval Order and in you being forever barred and enjoined from objecting to, opposing, disputing in any manner whatsoever, appealing or moving to set aside or vary the Settlement, the Settlement Agreement and the Settlement Approval Order.

Date

Signature

My contact information for service is as follows:

My solicitor’s address for service is as follows:

(please insert an email address for service or a street address if you do not have an email address)

(please complete the above information for the solicitor, if any, you have retained to represent you at the Settlement Approval Motion)

My contact phone number is as follows:
